

# Fourth Program Year CAPER

The CPMP Fourth Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives

The grantee must submit an updated Financial Summary Report (PR26).

#### **GENERAL**

are optional.

# **Executive Summary**

This module is optional but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the first year.

Program Year 4 CAPER Executive Summary response:

Gilbert became a Community Development Block Grant, or CDBG entitlement community at the beginning of fiscal year (FY) 1997-98. Gilbert has received HOME funds as part of the Maricopa HOME Consortium since FY1998-99. This report covers Gilbert's activities between July 1, 2008 and June 30, 2009. These activities were financed with CDBG, Maricopa HOME Consortium, American Dream Downpayment Initiative (ADDI), Gilbert general funds and other resources identified by subrecipients including state, local and private funds. Housing activities reported here are also part of the Maricopa Consortium annual plan and CAPER annual report.

Gilbert received the following allocations from the U.S. Department of Housing and Urban Development in 2008-09:

CDBG \$662,605 HOME \$196,167 ADDI \$ 2,173

Gilbert reallocated \$75,000 in CDBG funds from the 2007-08 Sonora Town Rehab project to the 2008-09 Gilbert Emergency and Minor Home Repair Program during the year. Over 95% of the reallocated funds were expended by the Emergency Repair Program by the end of the year.

Gilbert also reallocated \$20,000 in CDBG funds from the 2007-08 Sonora Town Rehab project to the 2008-10 Entrepreneur Program. The addition funds are being used to provide additional 1 on 1 training and support for small businesses.

A substantial amendment to the 2008-09 Annual Plan was completed in 2009. The amendment allocated \$179,986 in CDBG- Recovery funds to the Sonora Town neighborhood improvement project. See the Sonora Town project description for more information.

The following table indicates the final entitlement, program income allocations, and other funding available during 2008-09.

<u>Activity</u>	CDBG 2008-09 Allocation \$	CDBG Reallocated, Previous Years, Pre-incurred \$	HOME/ ADDI 2008-09 Allocation \$	HOME / ADDI Previous Years and Reallocated \$	Local Gilbert \$	Other Leveraged \$	Total Available \$
Public Facilities	\$260,715	-					\$260,715
Housing: Rehab & Emergency Repair	\$110,000	\$75,000					\$185,000
Homeless Services					\$128,339	\$1,095,894	\$1,224,233
Special Needs	\$95,524				\$127,657	\$766,404	\$993,451
Other Social Services					\$184,004		\$184,004
Homebuyer Assistance		HOME: ADDI:	\$193,167 \$2,173		:HOME :ADDI		\$193,167 \$2,173
Entrepreneur / Job Creation	\$60,000	\$20,000					\$80,000
Planning and Admin.	\$132,500		\$3,000				\$135,500
TOTAL	\$662,605	\$95,000	\$198,340		\$440,000	\$1,862,298	\$3,270,137

The following table indicates 2008-09 Gilbert expenditures and units of service provided.

<u>Activity</u>	<u>Units</u>	<u>CDBG</u>	Home/ADDI	<u>Local</u> <u>Gilbert</u>	<u>Total</u> <u>Expended</u>
Public Facilities		\$19,570			\$19,570
Housing: Rehab & Emergency Repair	26 Households	\$183,940			\$183,940
Homeless Services	1,575 persons			\$128,339	\$128,339
Special Needs	887 persons	\$99,390		\$127,657	\$227,047
Other Social Services	4,600 Persons			\$184,004	\$184,004
Homebuyer Assistance	13 Households		\$30,466		\$30,466
Entrepreneur / Job Creation	4.5 FTE jobs	\$38,650			\$38,650
Planning and Admin.		\$106,020			\$106,020
TOTAL		\$447,571	\$30,466	\$440,000	\$918,037

Gilbert CDBG, HOME and ADDI program expenditures were combined with other state, local and private resources including Gilbert general funds in 2008-09. Gilbert spent

- \$ 447,571 : CDBG Entitlement funds
- \$ 30,466: HOME and ADDI funds (reported through the Maricopa Consortium)
- \$ 478,037 : Total CDBG, HOME, and ADDI funds

on housing and community development activities during the 2008-09 fiscal year.

CDBG funds were expended in the categories of housing activities- emergency home repair and minor housing rehabilitation; public facilities; public services- senior meals; low and moderate income job creation; and program administration.

## Social Services- Homeless and Special Needs

Gilbert provided \$99,390 in CDBG funds and \$440,000 in local general funds to local and regional social service providers for youth, homeless, information, referral, and other social services. Specific activities funded include:

- CAP Office and Homeless Prevention- \$50,764 in local funds;
- Congregate / Home Delivered (senior) Meals- \$99,390 in CDBG, \$27,557 local funds
- Homeless and transitional housing and services- \$128,339 in local funds;
- After school youth activities- \$125,000 in local funds;
- Other social services- \$61,004 in local funds.

#### **Public Facilities**

Gilbert spent \$19,570 in CDBG on an assessment and preliminary design of a new sewer system for the Sonora Town neighborhood. Homes in the neighborhood have individual cesspool or septic sewer systems some of which have failed or are inadequate for regular residential use. The project was expanded in early 2009 to utilize \$179,986 in CDBG-R, Recovery funds. The expanded project includes replacing water lines, street improvements to reduce localized flooding, and installing street lights.

### Housing

Gilbert's housing and homeless activities are planned and reported through the Maricopa HOME Consortium. Please refer to the Consortium CAPER for a complete report on Gilbert's housing activities.

- \$183,940 in CDBG was expended by the Emergency and Minor Home Repair program.
- \$25,319 in HOME and \$5,147 in ADDI funds was spent to provide first-time homebuyer counseling and gap financing assistance, and

#### Entrepreneur / Job Creation

Gilbert allocated \$60,000 to the small business entrepreneur program. The first series of educational workshops provided for small businesses has resulted in 1 full time and 3 part time (1.5 FTE) low and moderate jobs being created and 2 full time low and moderate income jobs being retained. 3 additional workshop series will be presented before the project is completed. \$20,000 in additional funds was allocated to the project during the year to provide 1 on 1 follow up with the workshop graduates.

Administrative activities during the year include

- Implemented a new, unified application process for CDBG, HOME, and local funds.
- Providing financial and program oversight for all CDBG and HOME funded activities
- Begin working with the Sonora Town neighborhood on their new sewer system. The expanded project includes new water lines, street improvements, and street lights.
- Completed a substantial amendment to the 2008-09 Annual Plan allocating \$179,986 in CDBG-Recovery funds to the Sonora Town project.

The Financial Summary and other reports, available with the complete Annual Report document the CDBG funds available and expended in Gilbert through June 30, 2009. Please contact Maricopa County Community Development at 602-240-2210 for detailed financial reports on Gilbert's HOME funded housing activities.